



June 20, 2011

Ms. Kimberly D. Bose
Secretary
Federal Energy Regulatory Commission
888 First Street, N.E.
Washington, D.C. 20426-0001

Re: Weaver's Cove Energy, LLC
Mill River Pipeline, LLC
Docket Nos. CP04-36
CP04-41
CP04-42
CP04-43

Dear Secretary Bose:

On July 15, 2005, the Commission issued an order under Section 3 of the Natural Gas Act authorizing the siting, construction and operation of the Weaver's Cove LNG import terminal. In the same order, the Commission also issued a certificate under Section 7(c) of the Natural Gas Act for the construction and operation of the Mill River pipelines, and the associated blanket construction and transportation certificates. Both authorizations were subject to numerous environmental conditions.

On June 26, 2008, the Commission by letter order extended the period of time to place the facilities in service until November 1, 2015. On February 11, 2009, Weaver's Cove filed an application to amend the original authorization, by relocating the unloading berth for the LNG tankers in Mount Hope Bay, about four miles from the terminal site. On July 30, 2009, Weaver's Cove received an affirmative Letter of Recommendation from the United States Coast Guard finding that the proposed LNG tanker route through Narragansett and Mount Hope Bays was suitable for the type and frequency of the marine traffic associated with the project.

Since that time, Weaver's Cove has continued to respond to questions and issues raised by the Commission staff and is currently awaiting the issuance of the draft environmental impact statement associated with the amended facilities. The company understands that the DEIS has been held up by delays at the US Department of Transportation Pipeline Hazardous Materials Safety Administration (PHSMA) in approving new models for vapor dispersion exclusion zones.

During the past two years the combination of the significant increase in natural gas production from North American shale resources which has resulted in lower prices, and the growth in demand for LNG in the rest of the world make it unlikely the company can secure supplies of LNG on economic terms attractive enough to ensure the sustained profitability of the project. As such, the company has elected to abandon the project, and announced this decision in a press release on June 13, 2011, a copy of which is attached.

Accordingly, Weaver's Cove (and Mill River where applicable) are surrendering their authorizations, or in the alternative requesting the Commission to revoke them. Weaver's Cove also requests that the Commission accept this letter as its notice of withdrawal of its application to amend the earlier authorization.

Weaver's Cove wishes to thank the Commission and especially the staff for their forbearance and patience in processing these applications, especially in the face of local opposition and strong political pressure. Weaver's Cove recognizes the professionalism and patience that the staff brought to this effort, and we regret that the project could not reach a successful conclusion.

Sincerely,


Gordon Shearer
President and CEO